TRUALT BIOENERGY LIMITED
(FORMERLY KNOWN AS TRUALT ENERGY LIMITED)
080 - 23255000 | 23255600
contact@trualtbioenergy.com
www.trualtbioenergy.com
GSTIN - 29AAICT5347A1ZB
CIN - U15400KA2021PLC145978

Date: October 19, 2025

BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

National Stock Exchange of India Limited,
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai-400051

Scrip Code: 544545

Scrip code: INE0MWH01014 **Symbol**: TRUALT

Sub**: <u>Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that the Board of Directors at its meeting held today i.e., October 19, 2025, at 8:10 P.M. and concluded at 8:40 P.M., inter-alia, considered and approved the acquisition of 51% of the paid-up share capital of Trualt Gas Private Limited.

We are enclosing herewith the brief details of the above as prescribed under SEBI Listing Regulations as Annexure A.

The above information is also available on the website of the Company www.trualtbioenergy.com.

Kindly take the same on record.

Thanking you,
Yours Sincerely
For **TRUALT BIOENERGY LIMITED**

Deepak Kumar Digitally signed by Deepak Kumar
Date: 2025.10.19 23:15:16 +05'30'

Deepak Kumar Gulati
Company Secretary and Compliance Officer
Membership No.: A27948

Annexure A

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.1. Acquisition (including agreement to acquire):

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Trualt Gas Private Limited. Turnover for FY 2025 : Nil (as on March 31, 2025)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The entity is a wholly owned subsidiary of Nirani Holdings Private Limited (NHPL) being a Promoter Group Company and hence is a related party of the Company within the meaning of the Companies Act, 2013 read with SEBI LODR Regulations, 2015 The transaction is being done at Fair Market Value (FMV) of the equity shares which is determined by Mr. Gaurav Madhukar Vispute, an Independent Registered valuer having registration NO. IBBI IBBI/RV/06/ 2020/13515 and ICAI RVO M No. - ICAIRVO/06/RV-P00110/2020-2021 vide its report dated October 13, 2025.
3.	Industry to which the entity being acquired belongs	Compressed Biogas (CBG)
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition is being undertaken by the Company with the objective of expanding its presence in the compressed biogas (CBG) sector, which aligns with the Company's long-term strategy to diversify into sustainable and renewable energy businesses. The acquisition will enable the Company to: • Leverage emerging opportunities in the CBG segment under the

		Government of India's renewable energy and green fuel initiatives; • Facilitate the proposed establishment of a joint venture with SUMITOMO Corporation in the biogas sector, thereby combining technical expertise, operational capabilities, and financial resources; and • Enhance long-term revenue visibility through participation in an environmentally sustainable and high-growth business area. The proposed acquisition is expected to have a positive impact on the overall business operations and profitability of the Company in the medium to long term. It will contribute to the diversification of the Company's revenue streams and further strengthen its commitment to Environmental, Social, and Governance (ESG) objectives.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	On or before 30.11.2025
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration
8.	Cost of acquisition and/or the price at which the shares are acquired	35,08,807 (Thirty Five Lakhs Eight Thousand Eight Hundred and Seven) Equity shares of a face value of Rs. 10/- each, at a price of Rs. 24/- (Rupees Twenty Four Only) per shares aggregating to Rs. 8,42,11,371/- (Rupees Eight Crore Forty Two Lakhs Eleven Thousand Three Hundred Seventy One Only).
9.	Percentage of shareholding / control acquired and / or number of shares acquired	51.00%

10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	TGPL was incorporated on September 06, 2024, to carry on the business of processing municipal solid waste, press mud and natural gas. This includes manufacturing compressed biogas and allied products like Fermented Organic Manure, Liquid Fermented Organic Manure derived from waste or bio-mass sources and Potash derived from molasses and engaging in the business of refining and dealing in fuels, oils, and petroleum of every kind. The company shall also operate refineries for these oils, manufacture lubricating oils, and provide all necessary accessories for the equipment and operation of oil wells and refineries and to manufacture, sell, deal in, import, and export petroleum byproducts and lubricating oils. The Company has yet to start its commercial operations hence turnover for the previous 3 years is not available.